



Structured Finance • Project Financing • Capital Structuring • Institutional Readiness

GM Financial Group specializes in structuring and preparing projects to meet institutional financing criteria.

GM FINANCIAL GROUP LTD



Structured Finance & Capital Structuring

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Corporate Presentation



Our Leadership Team



Specialized team in structuring and preparing complex financing projects.

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Company Formation

Established in Greece (2021) and incorporated in the United Kingdom (2024).

Headquarters

London, with operational presence in Greece and across European markets.

Role

Structuring and preparing corporate and investment projects for structured access to bank and institutional capital.

Core Expertise

Project Financing - Structured Finance - Capital Structuring - Institutional Readiness.

Approach

Institutional structuring aligned with banking and investment criteria.

Commitment

We maintain institutional discipline, regulatory compliance, and structured financing standards across all engagements.



Services Overview

■ Capital Structuring & Financing Solutions

Structuring financing solutions for corporate and investment projects.

■ Institutional Readiness & Funding Preparation

Preparing projects in line with banking and institutional financing criteria.

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■ Project Financing & Structured Finance

Structuring financing solutions for investment and development projects.

■ Capital Access & Institutional Placement

Positioning projects for access to bank and institutional capital.

■ Financial Structuring & Strategic Advisory

Designing capital structures aligned with project and investor requirements.

■ Investment Structuring & Transaction Support

Supporting financing and investment structuring processes.

■ Asset-Backed & Corporate Financing

Structuring financing supported by corporate or asset-based collateral.



Collaboration Process



■ Overview

Structured and institutional approach to preparing and executing financing solutions.

■ Initial Assessment

Preliminary evaluation of the project's financing feasibility.

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■ Financial Analysis & Structuring

Analysis and structuring aligned with institutional financing criteria.

■ Institutional Preparation & Placement

Preparation and positioning of the project for institutional financing review.

■ Negotiation & Financing Approval

Support throughout the institutional evaluation and approval process.

■ Execution & Monitoring

Support during financing execution and ongoing structural monitoring.

■ Each project represents a structured financing engagement, ensuring sustainability, institutional discipline, and long-term continuity.



Business Sectors

Description

GM Financial Group structures financing solutions across key economic sectors, enabling access to institutional and bank capital.

Sectors of Activity

We focus on sectors with strong investment activity and institutional financing potential.

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Trade

Structuring financing for commercial enterprises and expansion projects.

Shipping

Structuring and refinancing solutions for maritime and shipping operations.

Real Estate

Structuring financing for real estate development and investment projects.

Tourism

Structuring financing solutions for tourism infrastructure and investment projects.

Energy

Structuring financing for energy and infrastructure development projects.

Healthcare

Structuring financing for healthcare infrastructure and investment expansion.

Technology

Structuring financing for technology companies and innovation projects.

Industry

Structuring financing for industrial expansion and production development.

Agriculture

Structuring financing for agricultural and agri-food investment projects.



Financing Instruments



Description

We structure and arrange access to multiple financing instruments, aligned with project requirements and institutional criteria.

International Network of Institutional Partnerships

Active cooperation with banks, investment funds, private capital providers, and institutional financing partners.

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Bank Financing

Structuring and arranging bank financing through institutional lending partners.

Alternative Financing

Structuring access to private capital, investment funds, and specialized financing vehicles.

Structured Finance

Design and structuring of multi-layered financing solutions for complex projects.

Blended Finance

Structuring combined bank and institutional capital financing frameworks.

Leasing

Structuring leasing solutions for equipment, infrastructure, and asset financing.

Equity & Private Capital

Structuring equity participation and private capital investment solutions.

Municipal & Public Sector Finance

Structuring financing solutions for public sector and infrastructure projects.



Financing Approval Criteria



■ Lenders' Requirements & Evaluation Criteria

We structure financing proposals in full alignment with institutional lenders' evaluation frameworks.

■ Methodical Financing Approach

Each project is structured and prepared to meet institutional financing and risk assessment standards.

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■ Comprehensive Business Plan

Structured presentation of the project's operational, strategic, and financial framework.

■ Financial Statements & Projections

Structured financial analysis, projections, and performance assessment.

■ Equity Contribution

Defined capital participation supporting financing eligibility and structure.

■ Collateral / Guarantees

Structured alignment of collateral and risk coverage requirements.

■ Viability & Risk Assessment

Evaluation of project sustainability, risk profile, and financing feasibility.

■ Compliance & Transparency

Alignment with institutional, regulatory, and governance standards.

■ Summary

Institutional-level preparation ensuring financing readiness and approval eligibility.



Indicative Projects

Institutional Project Structuring

Structured preparation and execution of financing solutions aligned with institutional and banking standards.

Institutional Execution & Track Record

Demonstrated experience in structuring financing solutions accepted by banks and institutional capital providers.

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€15M Financing for Corporate Expansion in Manufacturing

Structuring and execution of €15 million financing supporting manufacturing expansion into European markets.

€20M Commercial Real Estate Investment Facility

Structuring and execution of €20 million financing for commercial real estate investment and development.

€15M Loan Facility for Healthcare Provider Expansion

Structuring and execution of €15 million financing supporting healthcare infrastructure expansion and equipment investment.

€15M Cross-Border Financing for Corporate Expansion

Structuring and execution of €15 million cross-border financing supporting corporate expansion into European markets.

€25M Structured Financing for Renewable Energy Projects

Structuring and execution of €25 million financing supporting renewable energy project development.

\$50M Refinancing for Shipping Group in Competitive Markets

Structuring and execution of \$50 million refinancing enhancing liquidity and capital structure stability.



Contact

■ How to Contact Us

For institutional financing and structuring engagements, contact GM Financial Group through the official inquiry form on our website.

■ Communication Policy

All inquiries are reviewed internally. Engagements proceed following institutional evaluation and structuring eligibility.

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