INITIAL ASSESSMENT PROCESS

From online application to mandate structuring and execution

START • ONLINE APPLICATION FORM

1	**APPLICATION SUBMISSION** The applicant or authorised introducer completes the online form with the key details of the company, the project and the funding request.
2	**INITIAL REVIEW BY GMFG** GMFG reviews the completeness, underlying funding rationale, amount and purpose of the request, and its suitability for further assessment.
3	**INITIAL WRITTEN RESPONSE** The applicant is informed in writing whether the assessment will proceed, whether clarifications are required, or whether the case cannot be considered further.
4	**QUESTIONNAIRE & DOCUMENT REQUEST** Where the case proceeds, the applicant receives a targeted questionnaire and a list of the specific corporate, financial and technical documents required.
5	**DETAILED ASSESSMENT & CAPITAL READINESS** GMFG assesses the structure, financial data, risks, equity contribution, security, supporting documentation and the case's actual readiness.
6	**MANDATE DECISION & TERMS OF ENGAGEMENT** Where there is a sufficient basis to proceed, the mandate scope, responsibilities, deliverables and commercial terms are agreed before any approach to the market.
7	**FUNDING STRUCTURE & EXECUTION** GMFG develops the funding architecture, maps suitable sources of capital and supports the process through completion and, where achieved, disbursement.

IMPORTANT NOTICE

Submission of the form does not constitute acceptance of a mandate, an offer of financing, or a commitment to secure capital. Each subsequent stage is initiated only following written notification from GM Financial Group Ltd.